

Date: January 01, 2025

To,

BSE Limited

Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai: 400001

Our Values



Sub- Outcome of the meeting of the Board of Directors of Unifinz Capital India Limited (the “Company”), in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref: - Outcome of the meeting of the Board of Directors held on January 01, 2025



Scrip Code – 541358, Scrip ID – UCIL

Dear Sir/Madam (s),



In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Board of Directors of our Company, in their meeting held today i.e., Wednesday, January 01, 2025 at 03:00 PM inter alia, considered and approved the following business:



1. Increase of Authorised Share Capital of the Company from ₹8,50,00,000/- to ₹25,00,00,000/-:
Increase of Authorised Share Capital of the Company from existing ₹8,50,00,000/- (Rupees Eight Crore Fifty Lakh Only) consisting of 85,00,000 (Eighty Five Lakh) equity shares of face value ₹10.00/- each to ₹25,00,00,000/- (Rupees Twenty Five Crore Only) consisting of 2,50,00,000 (Two Crore Fifty Lakh) equity shares of face value ₹10.00/- each, and consequent alteration in Clause V of the Memorandum of Association of the Company relating to the share capital of the Company, subject to the approval of the shareholders at the ensuing Extraordinary General Meeting (“EGM”).

2. Issuance of equity shares of the Company on preferential basis:
Issue of up to 9,51,640 (Nine Lakh Fifty One Thousand Six Hundred Forty) equity shares on preferential basis to the persons who comes under Non-Promoter category (**Investors**) subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) read with other applicable regulations, if any at a price at a price of ₹420.50/- (Rupees Four Hundred Twenty and Fifty Paise Only) per Equity Share, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Extra-Ordinary General Meeting (“EGM”) and other regulatory authorities, as may be applicable.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September, 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given in **Annexure A** to this letter.

Unifinz Capital India Limited

Formerly Shree Worstex Limited

CIN: L17111DL1982PLC013790 | Chawla House 3rd floor, 19 Nehru Place, New Delhi - 110 019

+91-11-49953454 | +91-7373737316 | info@lendingplate.com | lendingplate.com | unifinz.in



3. Increase in the Borrowing Limits of the Company in terms of Section 180(1)(c) of the Act:

Based on the recommendation of the Audit Committee, authorization to increase the borrowing limits of the Board of the Company as per the provisions of Section 180(1) (c) of the Companies Act, 2013, as may be amended from time to time, ("Act") and other applicable provisions, to raise or borrow, from time to time, such sum or sums as they may deem appropriate for the purpose of the Company, in order to meet its working capital requirement and capital expenditure programme, subject to the shareholders approval at the ensuing Extra Ordinary General Meeting of the Company provided that the total amount upto which the monies may be borrowed shall not at any time exceed Rs. 100,00,00,000 (Rupees Hundred Crore Only).

4. Convening an Extraordinary General Meeting (EGM) for the approval of the shareholders of the Company.

The Board of Directors of the Company have decided to hold an EGM of the Company on Wednesday, January 29, 2025 at 03.00 PM through video conference / other audio-visual means ("VC"). The Board has approved the draft notice of the EGM and matters related thereto to be issued to the shareholders for convening the EGM.

5. Cut-off date to determine the eligibility of the members for remote e-voting.

The Company has fixed Wednesday, January 22, 2025 as the cut-off date for determining the eligibility of the members, entitled to vote by remote e-voting and voting at the ensuing EGM of the Company schedule to be held on Wednesday, January 29, 2025 at 03.00 PM through video conference / other audio-visual means ("VC").

6. Appointment of Scrutinizer

The Board has appointed Singh US & Associates, Company Secretaries as a Scrutinizer for the purpose of conducting the e-voting process and Voting at the Extraordinary General Meeting of the Company.

The meeting of the board of directors commenced at 3:00 P.M. and concluded at 03:40 P.M.

We request you to take the above information on record.

Thanking you,
Yours faithfully,
For **Unifinz Capital India Limited**

Ritu Tomar
Company Secretary & Compliance Officer

Annexure – A

The Details required under Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and are given as under:

S. No.	Particulars	Details																																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Issue of up to 9,51,640 equity shares of ₹10/- each on Preferential basis to the non-promoter category (Proposed Investors)																																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there																																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 9,51,640 equity shares of ₹10/- each on Preferential basis to the non-promoter category (Proposed Investors) at a price of ₹420.50/- (Rupees Four Hundred Twenty and Fifty Paise Only) per Equity Share aggregating ₹40,01,64,620/- (Rupees Forty Crore One Lakh Sixty Four Thousand Six Hundred Twenty Only) (“ Total Issue Size ”)																																
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																	
i.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name</th> <th>No. of equity shares proposed to be issued</th> <th>Promoter/Non-Promoter</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Yourtemplatebox Web Services Private Limited</td> <td>1,00,000</td> <td>Non- Promoter</td> </tr> <tr> <td>2.</td> <td>Atika Goyal</td> <td>1,00,000</td> <td>Non- Promoter</td> </tr> <tr> <td>3.</td> <td>Kapil Garg</td> <td>71,340</td> <td>Non- Promoter</td> </tr> <tr> <td>4.</td> <td>Priyanka Gupta</td> <td>28,540</td> <td>Non- Promoter</td> </tr> <tr> <td>5.</td> <td>Chinkey Verma</td> <td>23,780</td> <td>Non- Promoter</td> </tr> <tr> <td>6.</td> <td>Anil Arora</td> <td>23,780</td> <td>Non- Promoter</td> </tr> <tr> <td>7.</td> <td>Satish Kumar Asthana</td> <td>23,780</td> <td>Non- Promoter</td> </tr> </tbody> </table>	Sr. No.	Name	No. of equity shares proposed to be issued	Promoter/Non-Promoter	1.	Yourtemplatebox Web Services Private Limited	1,00,000	Non- Promoter	2.	Atika Goyal	1,00,000	Non- Promoter	3.	Kapil Garg	71,340	Non- Promoter	4.	Priyanka Gupta	28,540	Non- Promoter	5.	Chinkey Verma	23,780	Non- Promoter	6.	Anil Arora	23,780	Non- Promoter	7.	Satish Kumar Asthana	23,780	Non- Promoter
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	8.	Harneet Singh Oberai	23,780	Non- Promoter
	9.	Manan Goel	23,780	Non- Promoter
	10.	Abhinav Aggarwal	23,780	Non- Promoter
	11.	Ruuchi Agarwala	23,780	Non- Promoter
	12.	Alok Jain	23,780	Non- Promoter
	13.	Anant Udyog LLP	23,780	Non- Promoter
	14.	Sukh Anmol Singh	17,840	Non- Promoter
	15.	Jasmeet Banga	17,840	Non- Promoter
	16.	Reena Agarwal	15,460	Non- Promoter
	17.	Pawan Jindal	11,890	Non- Promoter
	18.	Uttam Padia	11,890	Non- Promoter
	19.	Gulshan Kumar	11,890	Non- Promoter
	20.	Bhanwar Lal Borana	11,890	Non- Promoter
	21.	Salasar Investment Advisors	11,890	Non- Promoter
	22.	EPS Fin-Vest Private Limited	11,890	Non- Promoter
	23.	Rachna Goyal	9,510	Non- Promoter
	24.	Krishna Kumar (HUF)	8,320	Non- Promoter
	25.	Tusar Agarwal	7,130	Non- Promoter
	26.	Mayank Pachuari	7,130	Non- Promoter
	27.	Nishant Aggarwal	7,130	Non- Promoter
	28.	Tushar Aggarwal	7,130	Non- Promoter
	29.	Tanya Goel	7,130	Non- Promoter
	30.	Uma Shanker Goel	7,130	Non- Promoter
	31.	Shyam Ji Gupta	7,130	Non- Promoter
	32.	Ram Kumar Gupta	5,950	Non- Promoter
	33.	Ram Kumar Gupta (HUF)	5,950	Non- Promoter
	34.	Sanyam Goel	5,950	Non- Promoter
	35.	Samit Jain	5,950	Non- Promoter
	36.	Sanjay Jain	5,950	Non- Promoter
	37.	Vinita Garg	5,950	Non- Promoter
	38.	Neena Pansari	5,950	Non- Promoter
	39.	Sushil Kumar Bhageria	5,950	Non- Promoter
	40.	Mukesh Kumar Jain	5,950	Non- Promoter
	41.	Riya Tyagi	5,950	Non- Promoter
	42.	Kusum	5,950	Non- Promoter
	43.	Anil Charak	5,950	Non- Promoter
	44.	Raghav Gupta	5,950	Non- Promoter

45.	Puneeta Jindal	5,950	Non- Promoter
46.	Sudhir Gupta	5,950	Non- Promoter
47.	Dharminder Garg	5,950	Non- Promoter
48.	Ankita Devi	5,950	Non- Promoter
49.	Prateek Jain	5,950	Non- Promoter
50.	Punit Bhatia	5,950	Non- Promoter
51.	Vishal Bhatia	5,950	Non- Promoter
52.	Vishal Goyal	5,950	Non- Promoter
53.	Simran Tondon	5,950	Non- Promoter
54.	Rajiv Bhatia	5,950	Non- Promoter
55.	Onkar Aggarwal	5,950	Non- Promoter
56.	Shweta Aggarwal	5,950	Non- Promoter
57.	Arjun Tayal	5,950	Non- Promoter
58.	Monish Dev Singh	4,760	Non- Promoter
59.	Sonal Ujlayan	4,760	Non- Promoter
60.	Abhay Jain	4,760	Non- Promoter
61.	Amit Goel	4,760	Non- Promoter
62.	Mahesh Agarwal (HUF)	4,760	Non- Promoter
63.	Kunal Gupta	4,760	Non- Promoter
64.	Pankhuri Garg	4,760	Non- Promoter
65.	Naresh Kumar	4,760	Non- Promoter
66.	Ankur Garg	4,760	Non- Promoter
67.	Sanjay Gupta (HUF)	4,760	Non- Promoter
68.	Shubham Agarwal	4,760	Non- Promoter
69.	Daks India Industries Private Limited	4,760	Non- Promoter
70.	Jinal Bhayani	3,570	Non- Promoter
71.	Gaurav Pant (HUF)	3,570	Non- Promoter
72.	Ankit Bansal (HUF)	2,380	Non- Promoter
73.	Veena Verma	2,380	Non- Promoter
74.	Prerna Bansal	2,380	Non- Promoter
75.	Pankaj Bhatia	2,380	Non- Promoter
76.	Himanshu Goel	2,380	Non- Promoter
77.	Karan Jindal	2,380	Non- Promoter
78.	Anshika Goel	2,380	Non- Promoter
79.	Shashi Gupta	2,380	Non- Promoter
80.	Geeta Gupta	2,380	Non- Promoter
81.	Rahul Sharma	2,380	Non- Promoter
82.	Ashish Jain	2,380	Non- Promoter
83.	Sidharth Jain HUF	2,380	Non- Promoter

ii.	Post allotment of securities - outcome of the subscription	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any. The issue price approved is ₹420.50/- per share.
iii.	Issue price	₹420.50/- (Rupees Four Hundred Twenty and Fifty Paise Only)
iv.	Number of investors	83 (Eighty-Three) Investors
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Thanking you,

Yours faithfully,

For **Unifinz Capital India Limited**

Ritu Tomar

Company Secretary & Compliance Officer