

Date: August 08, 2024

To,

BSE Limited

Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai: 400001

Sub- Outcome of the meeting of the Board of Directors of Unifinz Capital India Limited (the “Company”), in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref: - Outcome of the meeting of the Board of Directors held on August 08, 2024

Scrip Code – 541358, Scrip ID – UCIL

Dear Sir/Madam (s),

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Board of Directors of our Company, in their meeting held today i.e., Thursday, August 08, 2024 at 03:00 PM inter alia, considered and approved the following business:

1. Considered and Approved the Un-Audited Standalone Financial results for the first Quarter ended June 30, 2024, enclosed as **Annexure- A**.

We hereby declare that the Statutory Auditors of the Company M/s. VR & Associates, Chartered Accountants, have issued a Limited Review Report on Un-Audited Standalone Financial results for the Quarter ended June 30, 2024.

2. Considered and took note of the disclosure under the Reg. 32 of SEBI (LODR) Regulations, 2015 from the director of the company, enclosed as **Annexure- B**.
3. Issue of up to 1,82,000 (One Lakh Eighty Two Thousand) equity shares on preferential basis to the persons who comes under Non-Promoter Category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and

Unifinz Capital India Limited

Formerly Shree Worstex Limited

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Our Values



Innovation



Trust



Growth



Integrity

Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price at a price of ₹211.05/- (Rupees Two Hundred Eleven and Five Paise Only) per Equity Share, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Extra- Ordinary General Meeting ("EGM") and other regulatory authorities, as may be applicable.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September, 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given in **Annexure C** to this letter.

4. Convening an Extraordinary General Meeting (EGM) for the approval of the shareholders of the Company.

The Board of Directors of the Company have decided to hold an EGM of the Company on Wednesday, September 04, 2024 at 03.00 PM through video conference / other audio-visual means ("VC"). The Board has approved the draft notice of the EGM and matters related thereto to be issued to the shareholders for convening the EGM.

5. Cut-off date to determine the eligibility of the members for remote e-voting.

The Company has fixed Wednesday, August 28, 2024 as the cut-off date for determining the eligibility of the members, entitled to vote by remote e-voting and voting at the ensuing EGM of the Company schedule to be held on Wednesday, September 04, 2024 at 03.00 PM through video conference / other audio-visual means ("VC")

6. Appointment of Scrutinizer

The Board has appointed Singh US & Associates Company Secretaries as a Scrutinizer for the purpose of conducting the e-voting process and Voting at the Extraordinary General Meeting of the Company.

The meeting of the board of directors commenced at 3:00 P.M. and concluded at 03:40 P.M.

We request you to take the above information on record.

Thanking You,
For **Unifinz Capital India Limited**


Unifinz Capital India Limited
Ritu Tomar
Company Secretary
Company Secretary and Compliance Officer

Annexure – C

The Details required under Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and are given as under:

S. No.	Particulars	Details																																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Issue of up to 1,82,000 equity shares of ₹10/- each on Preferential basis to the non-promoters (Investors)																																								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there																																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 1,82,000 equity shares of ₹10/- each on Preferential basis to the non-promoters (proposed Investors) at a price of ₹211.05/- (Rupees Two Hundred Eleven and Five Paise Only) per Equity Share aggregating ₹3,84,11,100/- (Rupees Three Crore Eighty Four Lakhs Eleven Thousand One Hundred Only) (“ Total Issue Size ”)																																								
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																									
i.	Names of the Investors	<table border="1"> <thead> <tr> <th data-bbox="692 1391 788 1563">Sr. No.</th> <th data-bbox="788 1391 1018 1563">Name</th> <th data-bbox="1018 1391 1203 1563">No. of equity shares proposed to be issued</th> <th data-bbox="1203 1391 1455 1563">Promoter/Non-Promoter</th> </tr> </thead> <tbody> <tr> <td data-bbox="692 1563 788 1644">1.</td> <td data-bbox="788 1563 1018 1644">Kaushik Chatterjee</td> <td data-bbox="1018 1563 1203 1644">50,000</td> <td data-bbox="1203 1563 1455 1644">Non-Promoter</td> </tr> <tr> <td data-bbox="692 1644 788 1688">2.</td> <td data-bbox="788 1644 1018 1688">Rajiv Goel</td> <td data-bbox="1018 1644 1203 1688">40,000</td> <td data-bbox="1203 1644 1455 1688">Non-Promoter</td> </tr> <tr> <td data-bbox="692 1688 788 1769">3.</td> <td data-bbox="788 1688 1018 1769">Raj Kumar Wadhwa</td> <td data-bbox="1018 1688 1203 1769">30,000</td> <td data-bbox="1203 1688 1455 1769">Non-Promoter</td> </tr> <tr> <td data-bbox="692 1769 788 1814">4.</td> <td data-bbox="788 1769 1018 1814">Govind Gupta</td> <td data-bbox="1018 1769 1203 1814">30,000</td> <td data-bbox="1203 1769 1455 1814">Non-Promoter</td> </tr> <tr> <td data-bbox="692 1814 788 1854">5.</td> <td data-bbox="788 1814 1018 1854">Sadhu Garg</td> <td data-bbox="1018 1814 1203 1854">10,000</td> <td data-bbox="1203 1814 1455 1854">Non-Promoter</td> </tr> <tr> <td data-bbox="692 1854 788 1935">6.</td> <td data-bbox="788 1854 1018 1935">Vikash Sethi & Sons (HUF)</td> <td data-bbox="1018 1854 1203 1935">5,000</td> <td data-bbox="1203 1854 1455 1935">Non-Promoter</td> </tr> <tr> <td data-bbox="692 1935 788 1980">7.</td> <td data-bbox="788 1935 1018 1980">Ankit Bansal</td> <td data-bbox="1018 1935 1203 1980">5,000</td> <td data-bbox="1203 1935 1455 1980">Non-Promoter</td> </tr> <tr> <td data-bbox="692 1980 788 2020">8.</td> <td data-bbox="788 1980 1018 2020">Amit Kumar</td> <td data-bbox="1018 1980 1203 2020">5,000</td> <td data-bbox="1203 1980 1455 2020">Non-Promoter</td> </tr> <tr> <td data-bbox="692 2020 788 2067">9.</td> <td data-bbox="788 2020 1018 2067">Amit Puri HUF</td> <td data-bbox="1018 2020 1203 2067">4,000</td> <td data-bbox="1203 2020 1455 2067">Non-Promoter</td> </tr> </tbody> </table>	Sr. No.	Name	No. of equity shares proposed to be issued	Promoter/Non-Promoter	1.	Kaushik Chatterjee	50,000	Non-Promoter	2.	Rajiv Goel	40,000	Non-Promoter	3.	Raj Kumar Wadhwa	30,000	Non-Promoter	4.	Govind Gupta	30,000	Non-Promoter	5.	Sadhu Garg	10,000	Non-Promoter	6.	Vikash Sethi & Sons (HUF)	5,000	Non-Promoter	7.	Ankit Bansal	5,000	Non-Promoter	8.	Amit Kumar	5,000	Non-Promoter	9.	Amit Puri HUF	4,000	Non-Promoter
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		10.	Pramod Singh Negi	3,000	Non-Promoter																																																											
ii.	Post allotment of securities - outcome of the subscription	<p>The Equity Shares are proposed to be allotted to non-promoters of the Company.</p> <p>Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of Investors</th> <th colspan="2">Pre-Preferential Issue*</th> <th colspan="2">Post Preferential Issue**</th> </tr> <tr> <th>Shares</th> <th>%</th> <th>Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Kaushik Chatterjee</td> <td>Nil</td> <td>Nil</td> <td>50,000</td> <td>0.60%</td> </tr> <tr> <td>Rajiv Goel</td> <td>Nil</td> <td>Nil</td> <td>40,000</td> <td>0.48%</td> </tr> <tr> <td>Raj Kumar Wadhwa</td> <td>949</td> <td>0.03%</td> <td>30,949</td> <td>0.37%</td> </tr> <tr> <td>Govind Gupta</td> <td>Nil</td> <td>Nil</td> <td>30,000</td> <td>0.36%</td> </tr> <tr> <td>Sadhu Garg</td> <td>Nil</td> <td>Nil</td> <td>10,000</td> <td>0.12%</td> </tr> <tr> <td>Vikash Sethi & Sons (HUF)</td> <td>590</td> <td>0.02%</td> <td>5,590</td> <td>0.07%</td> </tr> <tr> <td>Ankit Bansal</td> <td>Nil</td> <td>Nil</td> <td>5,000</td> <td>0.06%</td> </tr> <tr> <td>Amit Kumar</td> <td>Nil</td> <td>Nil</td> <td>5,000</td> <td>0.06%</td> </tr> <tr> <td>Amit Puri HUF</td> <td>Nil</td> <td>Nil</td> <td>4,000</td> <td>0.05%</td> </tr> <tr> <td>Pramod Singh Negi</td> <td>Nil</td> <td>Nil</td> <td>3,000</td> <td>0.04%</td> </tr> </tbody> </table> <p><i>*These percentages have been calculated on the basis of pre-preferential share capital of the Company i.e. ₹3,14,00,000</i></p>				Name of Investors	Pre-Preferential Issue*		Post Preferential Issue**		Shares	%	Shares	%	Kaushik Chatterjee	Nil	Nil	50,000	0.60%	Rajiv Goel	Nil	Nil	40,000	0.48%	Raj Kumar Wadhwa	949	0.03%	30,949	0.37%	Govind Gupta	Nil	Nil	30,000	0.36%	Sadhu Garg	Nil	Nil	10,000	0.12%	Vikash Sethi & Sons (HUF)	590	0.02%	5,590	0.07%	Ankit Bansal	Nil	Nil	5,000	0.06%	Amit Kumar	Nil	Nil	5,000	0.06%	Amit Puri HUF	Nil	Nil	4,000	0.05%	Pramod Singh Negi	Nil	Nil	3,000	0.04%
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		<p>(Three Crore Fourteen Lakh) divided into 31,40,000 (Thirty One Lakh Forty Thousand) Equity Shares of ₹10/- (Rupees Ten Only) each.</p> <p>**These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis i.e. ₹8,32,20,000 (Eight Crore Thirty Two Lakhs Twenty Thousand) divided into 83,22,000 (Eighty Three Lakhs Twenty Two Thousand) Equity Shares of ₹10/- (Rupees Ten Only) each.</p> <p>Note: This holding has been mentioned taking into consideration the warrants issued by the Company (i.e. 50,00,000 Warrants allotted in the previous preferential issue) and 1,82,000 equity shares to be allotted in the current preferential issue.</p>
iii.	Issue price	₹211.05/- (Rupees Two Hundred Eleven and Five Paise Only)
iv.	Number of investors	10 (Ten) Investors
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Thanking You,
For **Unifinz Capital India Limited**

Unifinz Capital India Limited

Ritu Tomar
Company Secretary and Compliance Officer