

Date: 07th February, 2025

To,

BSE Limited
Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai: 400001

Our Values



Innovation



Trust



Growth



Integrity

SCRIP CODE: 541358

Dear Sir/Madam,

Sub: Outcome of Meeting of Board of Directors of the Company held on Friday, 07th February, 2025

In terms of Regulation 30 and Regulation 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby inform to your good office that the Board of Directors of the Company at its meeting held today i.e. Friday, 07th February, 2025 at registered office of Company, inter alia, has discussed and taken the following decisions:

1. Considered and Approved the Un-audited financial results for the Third Quarter ended on December 31st, 2024, enclosed as **Annexure- A**.

We hereby declare that, the Statutory Auditors of the Company M/s. VR & Associates, Chartered Accountants, have issued a Limited Review Report on Un-Audited Financial results for the Third Quarter ended on December 31, 2024.

2. Considered and took note of the disclosure under the Reg. 32 of SEBI (LODR) Regulations, 2015 of the company, enclosed as **Annexure- B**.

The Meeting Commenced at 3:10 P.M. and concluded at 4:40 P.M.

Kindly take the above information on record and oblige.

Thanking You,
For **Unifinz Capital India Limited**

Unifinz Capital India Limited

Ritu Tomar
Company Secretary and Compliance Officer

Unifinz Capital India Limited

Formerly Shree Worstex Limited

CIN: L17111DL1982PLC013790 | Chawla House 3rd floor, 19 Nehru Place, New Delhi - 110 019

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V R ASSOCIATES

CHARTERED ACCOUNTANTS

Suite No. 106A, Pro-Menage Business Tower,

C-104, Sec-65, Noida-201301,

Mob: +91-9899775031

Email: unmesh.s@vrassociates.net.in

Independent Auditor's Review Report on the Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

The Board of Directors

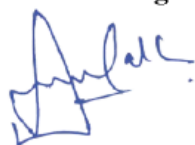
Unifinz Capital India Limited

1. We have reviewed the accompanying statement of unaudited financial results of Unifinz Capital India Limited (Formerly known as Shree Worstex Limited) ("the Company") for the quarter and nine months period ended December 31, 2024 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 - Interim Financial Reporting ("Ind AS-34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid IndAS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the matter in which it is to be disclosed, or that it contains any material misstatement.

For V R Associates

Chartered Accountants

ICAI Firm registration number: 001239C



CA Deepak Gupta

Partner

M No.:538921

UDIN: 25538921BMGQXE6885

Date: February 07, 2025

Place: Noida



Other Offices:

8, Jagdish Chand Bose Marg, Lalbagh, Lucknow-226001* FD-8, 118/90, Gumti Plaza, Kaushalpur, Kanpur 208012

Unifinz Capital India Limited
CIN: L17111DL1982PLC013790
Chawla House, 3rd Floor, 19, Nehru Place New Delhi - 110019
Statement of unaudited financial results for the quarter and nine months period ended December 31, 2024

Particulars	Quarter Ended			Nine Months Ended		(Rs. In lakhs)
	December 31, 2024	September 30, 2024	December 31, 2023	December 31, 2024	December 31, 2023	Year Ended March 31, 2024
1 Income	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
(a) Revenue from Operations						
Interest Income	3,723.03	2,373.94	795.95	7,597.24	2,083.56	2,980.16
Total Revenue from Operations	3,723.03	2,373.94	795.95	7,597.24	2,083.56	2,980.16
(b) Other Income	0.64	0.43	1.17	1.65	2.33	2.54
Total Income	3,723.67	2,374.37	797.13	7,598.89	2,085.90	2,982.70
2 Expenses						
(a) Finance costs	185.46	145.12	122.05	475.03	259.20	389.76
(b) Fees and commission expense	48.49	44.20	-	140.97	-	154.06
(c) Impairment of financial assets	858.42	759.81	338.75	2,009.89	499.18	735.14
(d) Employee benefit expenses	330.13	277.06	135.60	858.14	396.28	574.78
(e) Depreciation and amortisation expenses	37.82	30.03	18.76	92.05	56.36	76.07
(f) Other expenses	1,438.12	455.59	324.77	2,283.77	993.63	1,226.73
Total Expenses	2,898.44	1,711.82	939.93	5,859.84	2,204.66	3,156.54
3 Profit before tax (1-2)	825.23	662.55	(142.80)	1,739.05	(118.76)	(173.84)
4 Tax Expense						
(a) Current Tax	233.71	194.24	52.27	440.69	104.15	78.27
(b) Deferred Tax	(26.42)	(20.29)	(88.48)	26.15	(133.61)	(137.77)
(c) Tax for earlier years	4.18	-	-	4.18	-	(0.57)
Total tax expense	211.47	173.95	(36.21)	471.02	(29.46)	(60.07)
5 Profit after tax (3-4)	613.76	488.60	(106.60)	1,268.03	(89.30)	(113.77)
6 Items that will not be reclassified subsequently to profit or loss						
(i) Remeasurement of the net defined benefit liability / asset	-	-	-	-	-	5.19
Income tax related to items that will not be reclassified to profit or loss	-	-	-	-	-	(1.31)
(ii) Fair value changes on equity instruments through other comprehensive income- gain/ (loss)	-	-	-	-	-	-
Income tax related to items that will not be reclassified to profit or loss	-	-	-	-	-	-
Total other comprehensive income (net of tax)	-	-	-	-	-	3.88
7 Total comprehensive income for the year (5+6)	613.76	488.60	(106.60)	1,268.03	(89.30)	(109.89)
8 Paid up equity share capital (face value of Rs. 10)	653.90	332.20	314.00	653.90	314.00	314.00
9 Reserves	3,426.54	1,778.51	(107.16)	3,426.54	76.42	55.83
10 Earning per share (not annualised)						
Basic EPS	18.28	15.41	(3.39)	39.35	(2.84)	(3.62)
Diluted EPS	11.94	5.98	(3.39)	25.33	(2.84)	(3.62)

See accompanying note to the financial results

- The above unaudited results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 7th February, 2025.
- The financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- The Company operates mainly in the business of financing and accordingly there are no separate reportable operating segments as per Ind AS 108- "Operating Segments".
- In the Extraordinary General Meeting (EGM) held on 27th May 2024, the shareholders approved the issuance of 50,00,000 convertible Share Warrants on a preferential basis to persons or entities belonging to the non-promoter category carrying a right to convert each warrant into an Equity Share for face value of Rs. 10/- each and at an issue price of Rs. 56.20 each within a period of 18 Months from the Date of allotment i.e. 26th June, 2024. During the Quarter, the Company has converted 32,17,000 warrants out of 50,00,000 warrants into equivalent number of Equity Shares for face value of Rs. 10/- each and at an issue price of Rs. 56.20 each on receipt of full consideration in respect of above warrants. As of 31st December 2024, the Company have 17,83,000 share warrants outstanding for which company has received 25% of the total subscription amount. These warrants are convertible into equity shares of the Company as per the terms and conditions outlined in the issuance agreement.
- Figures pertaining to the previous period have been rearranged/ regrouped, wherever considered necessary, to make them comparable with those of the current period.

For and on behalf of the Board
Unifinz Capital India Limited
(Formerly Known as Shree Worstex Limited)

Pawan Kumar Mittal
Director
DIN: 00749265

Date : 07-02-2025
Place : New Delhi

- A. **STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.:** Applicable and attached as **Annexure-B**.
- B. **DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:** Not Applicable, No default.
- C. **DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter):** Not Applicable
- D. **STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG WITH ANNUAL AUDITED FINANCIAL RESULTS (applicable only for Annual Filing i.e., 4th quarter):** Not Applicable for quarter ended December 31, 2024.