

# SHREE WORSTEX LIMITED

ANNUAL REPORT FINANCIAL YEAR 2017-18

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Annexure-F

## FORM NO. MGT 9

### EXTRACT OF ANNUAL RETURN

As on financial year ended on March 31, 2018

[Pursuant to Section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

#### I REGISTRATION & OTHER DETAILS

I	CIN	L17111DL1982PLC013790
II	Registration Date	02/06/1982
III	Name of the Company	Shree Worstex Limited
IV	Category/Sub-category of the Company	Company Limited by shares
V	Address of the Registered office and contact details	325, III <sup>rd</sup> Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085 Contact No: 9315202833, 011-45689444
VI	Whether listed Company	Listed
VII	Name, Address and Contact details of Registrar and Transfer Agent, if any:-	Skyline Financial Services Private Limited Address: D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Ph.: 011-64732681

#### II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the Company shall be stated:-

S. No	Name and Description of main products/services	NIC Code of the Product /service	% to total turnover of the Company
1.	Interest Earned	99711400	75.58%
2.	Consultancy Income	99715910	24.42%



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e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-	-
<b>Sub-total (B)(1):-</b>	-	-	-	-	-	-	-	-	-
<b>2. Non-Institutions</b>									
a) Bodies Corp.									
i) Indian	100,000	27,000	127,000	11.14%	100,000	27,000	127,000	4.04%	(7.10%)
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	-	40,800	40,800	3.58%	-	40,800	40,800	1.30%	(2.28%)
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	6,86,900	-	6,86,900	60.25%	6,00,000	-	6,00,000	19.11%	(41.14%)
c) Others (HUF)	200000	8800	208,800	18.32%	75,000	8,800	83,800	2.67%	(15.65%)
Non Resident Indians	-	-	-	-	-	-	-	-	-
Overseas Corporate Bodies	-	-	-	-	-	-	-	-	-
Foreign Nationals	-	-	-	-	-	-	-	-	-
Clearing Members	-	-	-	-	-	-	-	-	-
Trusts	-	-	-	-	-	-	-	-	-
Foreign Bodies - D R	-	-	-	-	-	-	-	-	-
<b>Sub-total (B)(2):-</b>	<b>900,000</b>	<b>163,500</b>	<b>1,063,500</b>	<b>93.29%</b>	<b>7,75,000</b>	<b>76,600</b>	<b>8,51,600</b>	<b>27.12%</b>	<b>(66.17%)</b>
<b>Total Public (B)</b>	<b>900,000</b>	<b>163,500</b>	<b>1,063,500</b>	<b>93.29%</b>	<b>7,75,000</b>	<b>76,600</b>	<b>8,51,600</b>	<b>27.12%</b>	<b>(66.17%)</b>
<b>C. Shares held by Custodian for GDRs &amp; ADRs</b>	-	-	-	-	-	-	-	-	-
<b>Grand Total (A+B+C)</b>	<b>900,000</b>	<b>240,000</b>	<b>1,140,000</b>	<b>100.00%</b>	<b>29,86,900</b>	<b>1,53,100</b>	<b>3,140,000</b>	<b>100.00%</b>	<b>0.00%</b>

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## ii) Shareholding of Promoters

S. No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged/ encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Rita Finance and Leasing Limited (Formerly Known as Rita Holdings Limited)	44,400	3.89%	0	44,400	1.41%	0	(2.48%)
2	Shree Lakshmi Holdings Limited	27,200	2.39%	0	27,200	0.87%	0	(1.52%)
3	Jyoti Construction Company New Delhi Private Limited	4,800	0.42%	0	4,800	0.15%	0	(0.27%)
4	Koshish Investment And Finance Private Limited	100	0.00%	0	100	0.00%	0	0.00%
5	Pawan Kumar Mittal	-	-	-	12,11,900	38.60%	0	38.60%
6	Kiran Mittal	-	-	-	10,00,000	31.85%	0	31.85%

## iii) Change in Promoters' Shareholding (please specify if there is no change)

Company has made Preferential Allotment of 20,00,000 Equity Shares of ₹ 10/- each at Par in the board meeting held on April 11,2017 and After successful completion of open offer under SEBI (SAST), Regulations, 2011 Mr. Pawan Kumar Mittal and Ms. Kiran Mittal has been inducted in the Promoter Group of the Company in the board Meeting held on April 27, 2017.

Change in promoters shareholdings in tabular format are as follows:

S. No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged/ encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Rita Finance and Leasing Limited (Rita Holdings Limited)	44,400	3.89%	0	44,400	1.41%	0	(2.48%)
2	Shree Lakshmi Holdings Limited	27,200	2.39%	0	27,200	0.87%	0	(1.52%)
3	Jyoti Construction Company New Delhi Private Limited	4,800	0.42%	0	4,800	0.15%	0	(0.27%)

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4	Koshish Investment And Finance Private Limited	100	0.00%	0	100	0.00%	0	0.00%
5	Pawan Kumar Mittal	-	-	-	12,11,900	38.60%	0	38.60%
6	Kiran Mittal	-	-	-	10,00,000	31.85%	0	31.85%

#### iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs & ADRs)

S. No.	Name of the Shareholder	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares	No. of shares	% of total shares
1	<b>Madho Keshav Properties Private Limited</b>				
	At the beginning of the year	1,00,000	8.77%	1,00,000	8.77%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	1,00,000	3.18%	1,00,000	3.18%
2	<b>Sanjay Aggarwal</b>				
	At the beginning of the year	1,00,000	8.77%	1,00,000	8.77%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	1,00,000	3.18%	1,00,000	3.18%
3	<b>Rekha Garg</b>				
	At the beginning of the year	1,00,000	8.77%	1,00,000	8.77%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	1,00,000	3.18%	1,00,000	3.18%
4	<b>Lalita Mittal</b>				
	At the beginning of the year	1,00,000	8.77%	1,00,000	8.77%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	1,00,000	3.18%	1,00,000	3.18%
5	<b>Girdhari Lal Mangal (HUF)</b>				
	At the beginning of the year	100,000	8.77%	100,000	8.77%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	75,000	2.38%	75,000	2.38%
6	<b>Pradeep Kumar Goyal</b>				
	At the beginning of the year	50,000	4.39%	50,000	4.39%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	50,000	1.59%	50,000	1.59%
7	<b>Vinita Gupta</b>				
	At the beginning of the year	50,000	4.39%	50,000	4.39%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	50,000	1.59%	50,000	1.59%
8	<b>Shivani Agarwal</b>				
	At the beginning of the year	50,000	4.39%	50,000	4.39%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	50,000	1.59%	50,000	1.59%

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9	<b>Ashish Goyal</b>				
	At the beginning of the year	50,000	4.39%	50,000	4.39%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	50,000	1.59%	50,000	1.59%
10	<b>Mohd. Aslam Baqui</b>				
	At the beginning of the year	50,000	4.39%	50,000	4.39%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	50,000	1.59%	50,000	1.59%
11	<b>Nikhat Aslam</b>				
	At the beginning of the year	50,000	4.39%	50,000	4.39%
	Shares acquired/sold	0	0	0	0
	At the end of the year*	50,000	1.59%	50,000	1.59%

\*Percentage of holdings of shares was changed irrespective of the number of shares hold same from beginning to end of the year due to increase in capital of the company.

## v) Shareholding of Directors and Key Managerial Personnel

S No	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares	No. of shares	% of total shares
1.	Mr. Pawan Kumar Mittal	0	0.00	12,11,900	38.60%
2.	Mrs. Kiran Mittal	0	0.00	10,00,000	31.85%

## V INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
<b>Indebtedness at the beginning of the financial year</b>				
i) Principal Amount	-	60,00,000	-	60,00,000
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
<b>Total (i+ii+iii)</b>	-	60,00,000	-	60,00,000
<b>Change in Indebtedness during the financial year</b>				
* Addition	-	57,95,601	-	57,95,601
* Reduction	-	-	-	-
<b>Net Change</b>	-	57,95,601	-	57,95,601

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Indebtedness at the end of the financial year					
i) Principal Amount	-	117,86,746	-	117,86,746	
ii) Interest due but not paid	-	8,855	-	8,855	
iii) Interest accrued but not due	-	-	-	-	
Total (i+ii+iii)	-	117,95,601	-	117,95,601	

## VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

### a. Remuneration to Managing Director, Whole time Director and/or Manager:

(in ₹)

S. No.	Particulars of Remuneration	Name of the MD/WTD/Manager	Total Amount
		Mr. Sumant Kumar (Managing Director)	
1	Gross salary		
	(a) Salary as per provisions contained in section 17(1) of the Income Tax 1961 (Rs.)	77,595/- p.a.	77,595/- p.a.
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961 (Rs.)	-	-
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961(Rs.)	-	-
2	Stock option(Rs.)	-	-
	Sweat Equity	-	-
	Commission	-	-
	as % of profit	-	-
	others (specify)	-	-
	Others, please specify	-	-
	Total (A)	77,595/- p.a.	77,595/- p.a.
	Ceiling as per the Act	-	-

### b. Remuneration to Other Directors:

(in ₹)

S. No	Particulars of Remuneration	Name of the Directors			Total
1	Independent Directors	Jitender Kumar Agarwal	Avinash Sharma	Pankaj kapoor	
	(a) Fee for attending board committee meetings	24,000/- p.a.	24,000/- p.a.	24,000/- p.a.	72,000/- p.a.
	(b) Commission	0	0	0	0
	(c) Others, please specify	0	0	0	0
	Total (1)	24,000/- p.a.	24,000/- p.a.	24,000/- p.a.	72,000/- p.a.

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<b>2</b>	<b>Other Non Executive Directors</b>				
	(a) Fee for attending board committee meetings	0	0	00	0
	(b) Commission	0	0	0	0
	(c) Others, please specify.	0	0	0	0
	Total (2)	0	0	0	0
	<b>Total (B)=(1+2)</b>	24,000/- p.a.	24,000/- p.a.	24,000/- p.a.	72,000/- p.a.
	Total Managerial Remuneration				
	Overall Ceiling as per the Act.				

## c. Remuneration to Key Managerial Personnel other than MD/Manager/WTD:

(in ₹)

S N	Particulars of Remuneration	Key Managerial Personnel			Total
		CEO & CFO (Mrs. Nidhi Marwaha)	Company Secretary (Mr. Purav Jain)	Company Secretary (Ms. Bhawna Dang)	
1	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961	6,00,000/- p.a.	49,032/- p.a.	1,44,380/- p.a.	7,93,412/- p.a.
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961				
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission as % of profit others, specify	-	-	-	-
5	Others, please specify	-	-	-	-
	<b>Total</b>	<b>6,00,000/- p.a.</b>	<b>49,032/- p.a.</b>	<b>1,44,380/- p.a.</b>	<b>7,93,412/- p.a.</b>

## VII PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority (RD/ NCLT/ Court)	Appeal made if any (give details)
<b>A. COMPANY</b>					
Penalty	N.A.	N.A.	N.A.	N.A.	N.A.
Punishment	N.A.	N.A.	N.A.	N.A.	N.A.
Compounding	N.A.	N.A.	N.A.	N.A.	N.A.

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<b>B. DIRECTORS</b>					
Penalty	N.A.	N.A.	N.A.	N.A.	N.A.
Punishment	N.A.	N.A.	N.A.	N.A.	N.A.
Compounding	N.A.	N.A.	N.A.	N.A.	N.A.
<b>C. OTHER OFFICERS IN DEFAULT</b>					
Penalty	N.A.	N.A.	N.A.	N.A.	N.A.
Punishment	N.A.	N.A.	N.A.	N.A.	N.A.
Compounding	N.A.	N.A.	N.A.	N.A.	N.A.

By the order of the Board of directors of  
For Shree Worstex Limited

Sd/-

Pawan Kumar Mittal

Director

DIN: 00749265

Sd/-

Kiran Mittal

Director

DIN: 00749457

Date: 08/08/2018

Place: New Delhi